



Please complete all information in this application form (Print in ink or type). If you need assistance, you may contact your financial advisor or call 800-479-5145.

Return completed forms to: Ren
8888 Keystone Crossing
Suite 1200
Indianapolis, IN 46240
Fax: 877-736-4620
Email: ops@reninc.com

► **Contribution Information**

Name of Trust Contributing to	
Date of Contribution*	

► **Investment Account Information**

Company Holding Trust Account	Account #
Contact Name	Phone
Street Address	City/State/Zip

► **Security of Fund "1"**

Full Name of Security or Fund	Cusip #
Original Date of Purchase	Initial Cost Basis \$
Fair Market Value on Date of Contribution \$	Number of Shares
Type of Security	<input type="checkbox"/> Common stock <input type="checkbox"/> Preferred stock <input type="checkbox"/> Mutual fund <input type="checkbox"/> Publicly traded security
Restrictions	<input type="checkbox"/> Rule 144 <input type="checkbox"/> §306 stock <input type="checkbox"/> Transferability <input type="checkbox"/> Closely-held**

► **Security of Fund "2"**

Full Name of Security or Fund	Cusip #
Original Date of Purchase	Initial Cost Basis \$
Fair Market Value on Date of Contribution \$	Number of Shares
Type of Security	<input type="checkbox"/> Common stock <input type="checkbox"/> Preferred stock <input type="checkbox"/> Mutual fund <input type="checkbox"/> Publicly traded security
Restrictions	<input type="checkbox"/> Rule 144 <input type="checkbox"/> §306 stock <input type="checkbox"/> Transferability <input type="checkbox"/> Closely-held**

► **Acknowledgment**

I (we) certify that this information is true and correct to the best of my (our) knowledge and belief.

Printed Name	Date
Signature	
Printed Name	Date
Signature	

* The date the asset is unconditionally delivered to the trustee within the meaning of Reg. § 1.1 I0A-1 (b).
** Attach copy of the new share certificate signed by the company's president.